



Annuity Quote Referral Form

▶ REFERRAL GUIDELINES

1. Please fill out general information below
2. Email this form and any required documents to your Chronovo Case Advocate or to **info@chronovo.com**
3. Call **1 844 600 NOVO (6686)** with any questions

▶ CLAIM INFORMATION

Claimant Name: Date of Birth:
Claim Number: Date of Loss:
Employer / Insured: Loss State:

▶ REFERRING ADJUSTER INFORMATION

Adjuster Name: Telephone:
Email:

▶ TYPE OF ANNUITY QUOTE(S) REQUIRED

WORKERS' COMPENSATION

Medical Annuity Quote
Include MSA / MCP / LCP / CMS Approval (If these are not available please provide a yearly average medical cost)

Indemnity Annuity Quote
Provide outstanding indemnity value (PD/LP/TD):

Answer one of the following: – How much do you want to spend?
– How much do you want to pay over time?

LIABILITY QUOTE

+ Structure Amount (Cost): **+** Upfront Cash Amount:
+ Attorney Fee Amount: **+** Lien Amount:
= Total Settlement Amount:

ATTORNEY FEES

DISABILITY

Other (Notes / Comments / Other Instructions):